

NINTEX MIGRATION

READINESS CHECKLIST



6 QUESTIONS TO ANSWER BEFORE YOU MIGRATE

This quick checklist helps you determine whether it's time to replace Nintex and how ready your organization is to move forward...without getting into technical overload.

1. Your Current Nintex Usage

- We use Nintex workflows or forms today
- Some workflows/forms are critical to daily operations
- We use Nintex on-prem (Nintex Automation K2)
- We are concerned about long-term support, upgrades, or platform changes

2. Workflows & Processes

- We have multiple Nintex workflows across depts
- Workflows include approvals, routing, or notifications
- Workflows collect important business or compliance data
- Updating, maintaining, or scaling workflows is difficult

3. Users & Experience

- Users access workflows/forms in a browser
- Mobile access would improve productivity
- Users complain about usability or reliability
- We want a more modern, intuitive experience

4. Automation & Efficiency Goals

- We want to automate approvals and recurring processes
- Manual follow-ups or emails slow us down
- We want better visibility into workflow status
- Reporting, dashboards, or tracking is important

5. Security & Compliance

- Workflows/forms contain sensitive or critical data
- We need role-based access or permissions
- Audit trails or history are important
- We want a more future-proof solution

6. Readiness Signals

- We are actively evaluating Nintex replacements
- We want a low-code or no-code solution
- We prefer minimal disruption to users
- We want to migrate at our own pace

HOW TO READ YOUR RESULTS

- **Checked 6–10 boxes?** You're likely early in the evaluation phase.
- **Checked 11–18 boxes?** You're ready to seriously explore replacements.
- **Checked 19+ boxes?** Nintex replacement should be a near-term priority.

NEXT STEP

If Nintex is holding your processes back, a modern replacement can improve reliability, automation, and user adoption...without starting from scratch.

Email sales@crowcanyon.com to discuss.

FREE DEMO & EVALUATION! CONTACT US TODAY.