

Sampling of clients who use this application:



NTT DATA

Platinum Equity



Leveraging the power of Microsoft's SharePoint platform, Crow Canyon's Purchase Request / Purchase Order system uses workflows and custom actions to track financial requests from beginning to end.

MANAGE PURCHASE REQUESTS AND PURCHASE ORDERS FROM INITIATION TO COMPLETION

- Seamless creation and tracking of requests
- Customizable approval workflows, including multiple levels
- Approvals can be based on cost, department, type, and more
- Restricted access to edits/approvals
- Notifications on approval, denial, and request for more information
- Integration with external financial systems
- Reporting for financial control and managed costs



REPLACE PAPER WITH A SEAMLESS ELECTRONIC APPROVAL SYSTEM

The Purchase Request system puts Crow Canyon's unique NITRO application service layer to work managing requests and workflows. Easily replace any paper request/voucher system and greatly improve speed and accountability.

Requests for purchases are created. Approvers and approval levels are defined and workflows instituted. Email notifications keep those who need to know informed, preventing any requests from falling through the cracks. From creation to completion, the Purchase Request system tracks and records all approvals, status, and activity. Records are saved for later analysis. Using advanced permissions, the system prevents unauthorized users from handling requests.

Since each organization's process is unique, the system can be easily customized to meet your exact workflow and approval needs, including integration with financial software.



Crow Canyon Software's applications for SharePoint and Office 365

- drive productivity and efficiency at organizations around the world.
- make SharePoint and Office 365 into truly useful and practical tools that solve real business automation problems.

Crow Canyon's goal is to engage users, streamline operations, and power continuous improvement with its applications, which include:

- IT Help Desk
- Asset Management
- Facilities/Work Orders
- Equipment Tracking
- Customer Service
- Employee Services
- Onboarding/User Access
- Contract Management
- Purchasing

And more!



STREAMLINE YOUR PROCESS FROM BEGINNING TO END

Working in conjunction with the Purchase Request system, the Purchase Order system allows for easy customization to match your purchase process and to replace paper forms. Set predefined approvers based on the cost, department, category, some combination of the above, or all of the above. Advanced reporting makes managing budgets a breeze by easily viewing total costs by department or category.



PART OF CROW CANYON'S FAMILY OF BUSINESS PROCESS AUTOMATION TOOLS

The Purchase Request / Purchase Order system is part of Crow Canyon's business process automation tools built on SharePoint Server, Microsoft's main business collaboration tool. It provides robust tracking and management features and incorporates years of SharePoint development. Crow Canyon applications, such as Help Desk, Customer Support, Asset Management, Equipment Tracking, Employee Services, and more, are used at organizations around the world.

All our applications contain the features below while at the same time being tailored to fit a specific request management and tracking need.



FEATURES OF OUR SHAREPOINT APPLICATION

- Capture requests from SharePoint, Web forms and email
- Lists, views, forms and dashboards are fully customizable
- Microsoft Outlook and Office integration
- Full management of tickets: Assign and track
- Monitor activity, most importantly, performance across all departments
- Automated notifications, notices and routing
- Complete and comprehensive reporting with comp charts and dashboards
- Printing and distributing methods for Work Orders
- Straightforward application with low-cost of ownership
- Options such as SLA measurements, escalations and alerts



LET'S TALK...

Give us a call or send an email.
We look forward to hearing from you!

